

Date: _____

Please keep responses to the space provided.

Company Name

Address

City State Zip

Phone

E-mail

Contact Person Name

Date, State & Type of Incorporation (S, C, LLC, LLP)	
Capital Raised to Date	
Sources of Funds	
Cash on Hand	
Additional Capital Needed	
Number of Employees	
Employer Identification No.	

Business Description: _____

Industry: _____

Size of Industry: _____

[Global and domestic sales for the most recent year.]

3-Year Industry Growth Rate: _____

[What was the annual growth rate in the industry for the last 3 calendar years?]

Please provide a brief narrative description of your company's history including significant milestones.

Company History:
(Including Milestones)

To the extent that they are available, please provide financial data below.

(in \$000s)	2002	2001	2000
Gross Revenue			
Sales Growth			N/A
COGS			
Gross Profit			
Operating Expenses			
Operating Profit			

(Earnings Before Interest, Taxes, Depreciation and Amortization EBITDA)

Additional financial data for prior fiscal year only (in \$000s)			
Total Assets			
Shareholder Equity			
Net After-Tax Profit (Loss)			
Retained Earnings (Deficit)			
Tax Data for Prior Fiscal Year (in \$000s)			
Income			
Employee Payroll			
Withholdings			

Corporate Strategy:

Competitors:

Key Alliances or Partners:

Competitive Advantage or Barriers to Entry:

Financial Projections:

(in \$000s)	2003	2004	2005	2006	2007
Sales					
Sales Growth	N/A				
COGS					
Gross Profit					
Operating Expenses					
Operating Profit or EBITDA					

Names, title, years experience in industry

Management Team Members:

Board of Directors:

(Including other investors)

Professional Advisors:

(Including, but not limited to, legal, accounting and technical advisors)

Business Risks:

(No barriers to entry, monopolistic industry, small industry etc.)

Exit Strategy:

[If Murex invests in your company, how will we exit our investment?
Owner buyback? Merger/acquisition? Sale to a third party? Initial public offering?]

Use of Proceeds:

Sources	Amount (in \$000s)	Uses
		Working capital or inventory purchase
		Plant modernization or leasehold improvement
		Acquisition of all or part of an existing business
		Consolidation of obligations; Debt reduction
		New building or plant construction
		Acquisition of machinery or equipment
		Marketing activities
		Research and development
		Other (please specify)

Operational Assistance Needs:

Please provide a brief discussion of the types of operational assistance your company would like to receive – at no cost to you or your company – from Murex Investments or its strategic partners.

Examples of acceptable operational assistance include, but are not limited to:

- Writing or assisting in the preparation of business plans
- Legal assistance relating to business formation or reorganization (but not litigation)
- Recruitment of executives
- Creation of Internet capability
- Engineering or other technical services to create or enhance production or distribution of products or services
- Creation of customized accounting or information systems

Murex Investments is funded in part by a grant from the U.S. Small Business Administration (SBA) (**Grant #SBAHQ-02-G-0001**). SBA’s funding is not an endorsement of any products, opinions, or services. All SBA funded programs are extended to the public on a nondiscriminatory basis.